

# 2017 04



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**727,386,604**

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| | Infore Environment Technology Group Co. Ltd. | | |
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4301-4316

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|---|---|---|---|---|
| | 912,862,594.56 | 905,980,778.00 | 640,146,547.84 | 948,208,439.92 |
| | 49,147,889.62 | 68,923,178.23 | 44,473,579.74 | 83,245,229.57 |
| | 46,854,035.65 | 69,430,520.49 | 25,200,721.42 | -22,859,767.00 |
| | 10,600,157.98 | -107,889,335.28 | 505,376,981.44 | -621,226,781.61 |

| | 2016 | 2015 | 2014 | |
|---|---|---|---|---|
| | -165,605.78 | -24,038,057.30 | -808,082.01 | --- |
| | 542,000.00 | --- | --- | --- |
| | 17,671,527.19 | 15,784,610.29 | 6,122,829.89 | --- |
| | 2,917,681.02 | --- | --- | --- |
| | 817,625.84 | --- | --- | --- |
| | 106,573,771.43 | 32,917,819.65 | 62,136,598.63 | --- |
| | 802,824.50 | --- | --- | --- |
| | -540,179.81 | -1,039,856.37 | -1,719,493.88 | --- |



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| | --- | -4,818,432.11 | -24,195,790.11 | --- |

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| | 55% | 100% | 100% |
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2016 64 544 1.12% 18.77

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11,694 3.40%

3.43%

2016 340,719.84

11.98% 24578.99 119.26%



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|---|---|---|---|---|---|---|
| | 2,081,444,669.18 | 1,925,447,123.48 | 7.49% | -3.94% | -6.04% | 2.06% |
| | 339,236,213.56 | 184,897,309.36 | 45.50% | -10.39% | -3.34% | -3.97% |
| | 972,958,077.31 | 607,895,482.05 | 37.52% | 99.92% | 93.04% | |

| | 2016 | | 2015 | | |
|---|---|---|---|---|---|
| | | | | | |
| | 1,808,101,355.06 | 93.91% | 1,903,321,224.02 | 92.88% | 1.02% |
| | 29,550,780.48 | 1.53% | 35,785,161.94 | 1.75% | -0.21% |
| | 16,581,381.70 | 0.86% | 25,548,160.49 | 1.25% | -0.39% |
| | 46,256,187.51 | 2.40% | 60,035,273.17 | 2.93% | -0.53% |
| | 24,957,418.73 | 1.30% | 24,427,646.00 | 1.19% | 0.10% |
| | 146,117,855.44 | 79.03% | 154,600,494.82 | 80.82% | -1.79% |
| | 20,059,554.77 | 10.85% | 18,643,736.57 | 9.75% | 1.10% |
| | 6,027,426.17 | 3.26% | 5,536,790.65 | 2.89% | 0.37% |
| | 3,665,364.81 | 1.98% | 3,152,937.41 | 1.65% | 0.33% |
| | 9,027,108.17 | 4.88% | 9,355,699.55 | 4.89% | -0.01% |
| | 595,433,624.67 | 97.95% | 312,723,803.13 | 99.31% | -1.36% |
| | 6,808,429.40 | 1.12% | 1,453,322.94 | 0.46% | 0.66% |
| | 243,158.19 | 0.04% | 220,671.69 | 0.07% | -0.03% |
| | 303,947.74 | 0.05% | 16,043.19 | 0.01% | 0.04% |

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| [ ] | 2016 8 | 155,240,141.40 | 100 | | 2016 8 31 | | 5,561,835.07 | 3,423,308.30 |

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| | | 2016 01 18 | 24,246,876.99 | 100.00% |

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844,343,998.97

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| | 2,134,813,601.99 |
| | 55.17% |
| | 0.00% |

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|---|---|---|---|
| 1 | 1 | 393,812,631.61 | 18.45% |
| 2 | 2 | 335,301,372.26 | 15.71% |
| 3 | 3 | 212,111,300.15 | 9.94% |
| 4 | 4 | 121,615,793.78 | 5.70% |
| 5 | 5 | 114,868,991.43 | 5.38% |
| | -- | 1,177,710,089.24 | 55.17% |

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|---|---|---|---|---|---|---|
| | 426,984,333.66 | 7.08% | 195,343,967.45 | 3.58% | 3.50% | BOT |
| | 801,500,000.00 | 13.30% | 901,321,465.27 | 16.52% | -3.22% | --- |
| | 474,604,646.21 | 7.87% | --- | 0.00% | 7.87% | |

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| 549,345,054.38 | 1,800,548,976.00 | -69.49% |

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|---|---|---|---|---|---|---|---|---|---|---|
| | -- | 40,143.51 | 9,823.36 | 18,521.94 | 0 | 0 | 0.00% | 2,806.58 | -- | 0 |
| | | | | | | | | | | |
| ( ) 2015 1858 A 43,456,031 9.78 42,500.00 1,200.00 41,300.00 2015 10 12 1,156.49 40,143.51 2015 386 ( ) 8,698.58 47.10 2016 9,823.36 16,200.00 2,733.67 2016 71.58 18,521.94 118.68 2016 12 31 2,806.58 | | | | | | | | | | |

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|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | |
| 1. 22.45% [ ] | | 38,163.81 | 38,163.81 | 9,823.36 | 16,542.23 | 43.35% | 2015 09 01 | 15,854.86 | | |
| 2. | | 1,979.71 | 1,979.71 | | 1,979.71 | 100.00% | --- | --- | | |
| | -- | 40,143.52 | 40,143.52 | 9,823.36 | 18,521.94 | -- | -- | | | |

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| | 2016 10 27<br>162,000,000.00<br>12 2016<br>12 31 162,000,000.00 |
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50% 95%

50% 2020 1 2016-2020

(2011-2020 )

(2014-2020 ) 2020 5800 3000

8800 5-6

12% 2020 6000

150 8-10



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| 2016 01 12 | | | |
| 2016 01 21 | | | |
| 2016 02 26 | | | |
| 2016 03 29 | | | 2015<br>3 31 2016<br>3 29 |
| 2016 04 21 | | | |
| 2016 07 20 | | | |
| 2016 08 05 | | | |
| 2016 10 20 | | | |
| 2016 10 27 | | | |
| 2016 11 15 | | | |
| 2016 12 05 | | | |

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| | 11 |
| | 37 |
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|---|---|---|---|---|---|
| 2016 | 29,095,464.16 | 245,789,877.16 | 11.84% | --- | --- |
| 2015 | 19,396,976.12 | 112,101,485.48 | 17.30% | --- | --- |
| 2014 | 18,399,992.46 | | | | |

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| | --- | --- | --- | --- | --- | --- |
| | Zara Green Hong Kong Limited | | | 2015 03 30 | | |
| | | | | 2015 03 30 | | |
| | Zara Green Hong Kong Limited | | | 2015 03 30 | | |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | Hong Kong Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Noveau Direction Limited | | 30% | 2018 6 30 | | | |
| | Zara Green Hong Kong Limited | | | | 2015 03 30 | | |

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|---|---|---|---|---|---|---|
| | | | 6<br><br>7 | | | |
| | | 2016 | | 2017 03 14 | | |
| | | 2016 | 2015 | 2017 03 14 | | |
| | | 2016 | | 2017 03 14 | | |



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2017 03 14

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| | | 2016 | 36 | 2017 03 14 | | |
| | | | | 2014 07 23 | | |
| | | | | 2013 12 20 | | |
| | | | | 2013 12 20 | | |



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2013 2015

2012 30,519,991.93

10% 2013 2015

33,580,000

36,930,000 40,630,000

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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | -- | 127.52 | 5.15% | | | | -- | 2016 04 23 | |
| | | | | -- | -- | 91,489.56 | -- | 125,850 | -- | -- | -- | -- | -- |
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264,462,031.01

4,283,204.37

38,801,983.41 583,215.96

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| 2016 | 2016 04 23 | 2016-039 |



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| A3 | | | | A4 | | | | |
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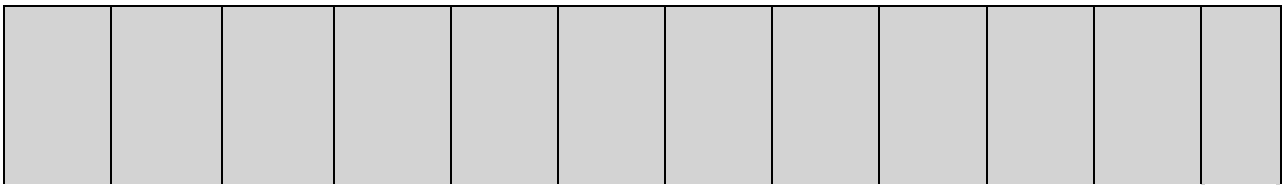
2015 03 15,000 2015 10 28 9,500

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26,200 01 01 12 31 26,200 23.32

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2015 12 30 2016 1 15 2016

2016 2 29

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2015 12 31 2016 1 15 2016 3 1 2016 3 2

2 2016 A

2016 7 21 2016 9 23 2016 10 14 2017 3 14

2016 2016

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2016 7 23 2016 9 24 2016 10

15 15

1. 2015

2015 12 31 62,757,325.13 2015 12 31 484,924,403
10 0.40 19,396,976.12 43,360,349.01
10 5 242,462,201 2016 7 4
2016 7 5 2015 2016 6 29
2015

2.2015 11 100%
43,456,031 A 12 36 2016 11 9 2018 11 9

12 34,509,200
2016 11 9 2016 11 8

3.2016 11
805,000

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2.2016 11 7
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|---|---|---|---|---|---|---|
| | 51,167,577 | 0 | 25,583,789 | 76,751,366 | 2015<br>25,583,789 | 2017 7 23<br>31,250,000<br>2018 11<br>9 |



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|---|---|---|---|---|---|---|
| | | | | | | 45,501,366 |
| Zara Green Hong Kong Limited | 48,737,556 | 0 | 24,368,778 | 73,106,334 | 2015<br>24,368,778 | 2018 11 9<br>73,106,334 |

2016 11 9

2015

32,055,215 25,306,749 16,027,608 22,776,074

16,027,608

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | | 10,832,497 |
| | | | | | 3,610,832 | |
| | | | | | 2015 | |
| | 5,112,474 | 0 | 2,556,237 | 7,668,711 | | |

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|---|---|---|---|---|---|---|---|
| | 19,209 | | 18,607 | 8 | 0 | 8 | 0 |
| | | | 5% | 10 | | | |
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| | 157,694,021 | | 157,694,021 |
| | 25,306,749 | | 25,306,749 |
| | 11,030,600 | | 11,030,600 |

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|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | 38 | 2014 12 04 | 2019 11 14 | 0 | 0 | 0 | 0 | 0 |
| | | | | 51 | 2013 11 08 | 2019 11 14 | 0 | 0 | 0 | 0 | 0 |
| | | | | 40 | 2013 11 08 | 2019 11 14 | 0 | 0 | 0 | 0 | 0 |
| | | | | 39 | 2013 11 08 | 2019 11 14 | 0 | 0 | 0 | 0 | 0 |

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1966 EMBA 2004 8 1993

1977 2012 6 2003-2005
2006 2010
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1978 2012 8

1962 MBA

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1975 Laurentian University City University of Hong Kong
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Journal of Research in Economics and International Finance
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| | | | 40 | | 26 | |
| | -- | -- | -- | -- | 273.6 | -- |

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| | 26 |
| | 2,952 |
| | 2,978 |
| | 2,978 |
| | 0 |
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| | 1755 |
| | 165 |
| | 542 |
| | 78 |
| | 438 |
| | 2,978 |
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2016 50.00% 2016 01 15 2016 01 16 http;//www.cninfo.com.cn) 2016 2016-002

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|---|---|---|---|---|---|
| 2016 | | 57.50% | 2016 10 14 | 2016 10 15 | http;//www.cninfo.com.cn) 2016 2016-093 |
| 2016 | | 40.17% | 2016 11 14 | 2016 11 15 | http;//www.cninfo.com.cn) 2016 2016-107 |

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| | 10 | 5 | 5 | 0 | 0 | |
| | 11 | 6 | 4 | 1 | 0 | |

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2016 12 31

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| | 561,713,814.26 |
| | |
| | |
| | 2,296,326.33 |
| | |
| | 115,243,231.10 |
| | 1,303,833,738.43 |
| | 64,040,179.46 |
| | |
| | |
| | |
| | |
| | |
| | 1,309,811,376.15 |
| | |
| | 258,170,656.46 |
| | |
| | 9,903,153.67 |

| | 2016 |
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| | |
| | 19,020,571.36 |
| | 1,820,080.39 |
| | 380,257,612.58 |
| | 195,343,967.45 |
| | |
| | |
| | |
| | |
| | 71,619,582.60 |
| | |
| | 178,530,501.52 |
| | 6,915,005.73 |
| | 28,280,093.42 |
| | |
| | 1,499,212,710.41 |
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|---|---|---|
| | 373,044,874.55 | 448,076,493.18 |
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|---|---|---|
| | 455,371,708.69 | 257,168,246.10 |
| | 3,332,202,658.25 | 3,362,269,040.74 |
| | 107,195,972.54 | 80,311,522.95 |
| | 3,439,398,630.79 | 3,442,580,563.69 |
| | 6,027,568,376.58 | 5,457,586,328.24 |

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|---|---|---|
| | | |
| | 8,992.11 | 209,750,638.83 |
| | | |
| | | |
| | | 3,318,772.60 |
| | 3,716.08 | 141,189,293.48 |
| | 1,792.20 | 7,303.40 |
| | | |
| | | |
| [redacted] | 515,768,098.26 | |

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| | | |
| | | |
| | 1,436,010.33 | 9,235,031.44 |
| | | |
| | | |
| | 6,865,036.80 | |
| | | |
| | | |
| | 3,389,473,305.65 | 3,226,734,142.48 |
| | 4,196,043,715.62 | 3,843,311,062.06 |
| | | |
| | 250,000,000.00 | 34,000,000.00 |
| | | |
| | | |
| | 11,205,150.00 | 32,950,000.00 |
| | 8,211,854.29 | 17,235,066.09 |
| | 19,030,837.84 | 21,737,808.59 |
| | 377,107.43 | 521,690.11 |
| | 22,879,510.19 | 3,863,602.37 |
| | 309,738.65 | 55,626.24 |
| | | |
| | 518,612,914.96 | 423,715,991.62 |
| | | |
| | | |
| | 170,000.00 | 170,000.00 |
| | 830,797,113.36 | 534,249,785.02 |
| | | |
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| | | |
| | 4,090,909.05 | 4,636,363.60 |
| | | |
| | | |
| | 89,130,002.84 | 91,281,619.77 |
| | 9,711,800.00 | |
| | 102,932,711.89 | 95,917,983.37 |
| | 933,729,825.25 | 630,167,768.39 |
| | | |
| | 727,386,604.00 | 484,924,403.00 |
| | | |
| | | |
| | | |
| | 1,870,489,812.82 | 2,102,565,394.53 |
| | | |
| | 267,390,008.53 | 517,262,512.05 |
| | | |
| | 73,823,097.41 | 45,633,658.96 |
| | 323,224,367.61 | 62,757,325.13 |
| | 3,262,313,890.37 | 3,213,143,293.67 |
| | 4,196,043,715.62 | 3,843,311,062.06 |

**3**

| | | |
|---|---|---|
| | 3,407,198,360.32 | 3,042,602,740.44 |
| | 3,407,198,360.32 | 3,042,602,740.44 |
| | | |
| | | |
| | | |
| | 3,261,644,421.50 | 3,029,998,659.68 |
| | 2,726,384,310.59 | 2,562,071,024.17 |
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| | | |
| | 24,175,191.33 | 11,460,769.15 |
| | 136,392,189.68 | 111,316,103.15 |
| | 268,319,113.20 | 186,172,690.64 |
| | 74,286,371.94 | 57,797,514.49 |
| | 32,087,244.76 | 101,180,558.08 |
| | -8,693,180.63 | 5,361,306.48 |
| | 126,401,042.23 | 35,897,563.07 |
| | -790,019.68 | -183,925.30 |
| - | | |
| | 263,261,800.42 | 53,862,950.31 |
| | 37,140,920.80 | 98,948,357.56 |
| | 1,242,040.82 | 437,856.72 |
| | 3,853,328.23 | 28,057,238.73 |
| | 1,407,646.60 | 24,475,914.02 |
| | 296,549,392.99 | 124,754,069.14 |
| | 52,539,110.59 | 17,272,310.48 |

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| | | |
| | -248,595,584.66 | 132,646,504.77 |
| 1. | | |
| 2. | -249,872,503.52 | 131,455,144.32 |
| 3. | | |
| 4. | 1,420,853.29 | 1,191,151.56 |
| 5. | -143,934.43 | 208.89 |
| 6. | | |
| | 443,034.38 | 299,767.19 |
| | -4,142,267.88 | 240,428,030.62 |
| | -2,805,707.50 | 244,747,990.25 |
| | -1,336,560.38 | -4,319,959.63 |
| | | |
| | 0.34 | 0.21 |
| | 0.34 | 0.21 |

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|---|---|---|
| | 66,743,561.02 | 141,618,594.52 |
| | 44,932,632.65 | 103,731,240.63 |
| | 462,213.02 | 622,970.58 |
| | 5,920,821.77 | 15,646,636.98 |
| | 19,462,563.74 | 57,292,837.94 |
| | 6,633,717.76 | -774,715.06 |



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|---|---|---|
| | 398,230.66 | 24,941,689.62 |
| | | |
| | 334,091,500.26 | 35,855,317.84 |
| | [redacted] | |

| | | |
|---|---|---|
| [redacted] | 258,676,713.56 | [redacted] |

| | | |
|---|---|---|
| | 1,876,861,336.36 | 1,040,343,722.46 |
| | 245,180,493.64 | 282,859,953.07 |
| | 4,535,097.15 | 982,014.32 |
| | 82,322,029.07 | 340,377,900.77 |
| | 412,815,535.01 | 72,437,634.24 |
| | 495,137,564.08 | 412,815,535.01 |

**6**

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|---|---|---|
| | | |
| | 111,025,139.31 | 162,589,801.14 |
| | | |
| | 158,675,295.92 | 113,360,615.20 |

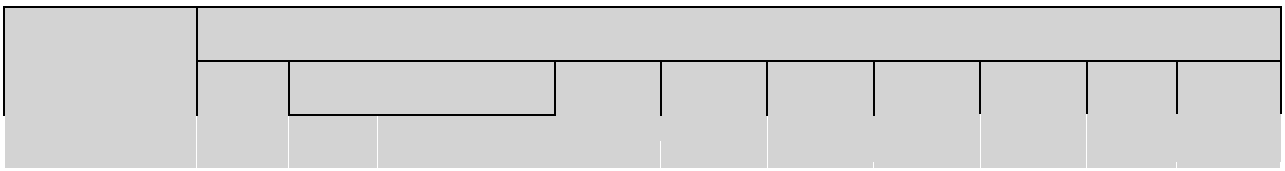
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| | | | | | | | | | | | | | |
| | 727,386,604.00 | | | | 1,802,986,304.28 | | 268,905,275.89 | | 77,552,765.39 | | 455,371,708.69 | 107,195,972.54 | 3,439,398,630.79 |

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|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 178,257,862.00 | | | 1,568,658,557.27 | | | | | | | 14,131,106.69 | 1,761,047,525.96 |
| 1 | 178,257,862.00 | | | 1,568,658,557.27 | | | | | | | | 1,746,916,419.27 |
| 2 | | | | | | | | | | | | |

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| | | 7% 5% |
| | | 10% 15% 25% |
| | | 3% 5% |

2016 5 1 2016 5 1 5.76 / 6,554,252.91

(2 2011 100 2011 1 1 17% 3% 2016 7,335,711.68 3 2011 111

(4 2015 78 2015 7 1 70%

2016 9-12 øÂ / 997,114.77 33,193.45 1,385,611.85 R¶`† h"“"d j$ pF

3. 2015

| | |
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| | 0.00 |
| | 0.00 |

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|---|---|---|
| | 544,736,355.77 | |
| | | 377,290.00 |
| | 544,736,355.77 | 377,290.00 |

| | | |
|---|---|---|
| | 300,000.00 | |
| | 190,000.00 | |
| | 100,000.00 | |
| | 81,760.00 | |
| | 74,710.00 | |
| | 26,600.00 | |
| | 21,512.90 | |
| | 794,582.90 | -- |

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|---|---|
| | 425,856.47 |

| | | | | | |
|---|---|---|---|---|---|
| | | 422,539.26 | , | | |
| | | 3,317.21 | , | | |
| | -- | 425,856.47 | -- | -- | -- |

**4**

1) 280,219,481.91

2)

2013 10 23 2012 12 31 264,452,308.20 2013 1 1 2015 12 31 2015 12 31 92,634,264.00 32,591,806.34 32,591,806.34 60,042,457.66

Zara Green Hong Kong Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Noveau Direction Limited



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Zara Green Hong

Kong Limited Samuel Holdings Limited Eastern Union Holding Limited

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| | | (%) |
|---|---|---|
| | 12,788,443.98 | 19.97 |
| | 4,236,764.26 | 6.62 |
| | 3,000,000.00 | 4.68 |
| | 2,919,917.20 | 4.56 |
| ENVIRONNEMENT | 2,617,692.31 | 4.09 |
| | 25,562,817.75 | 39.92 |

**6**

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|---|---|---|
| | | 1,875,583.33 |
| | | 1,875,583.33 |

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| | | | | | | | | | | |
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| | | | | |
|---|---|---|---|---|
| | 0,509.14 | 32.99 | ,376.15 | ,723.88 |

| | | | |
|---|---|---|---|
| 3-5 | 2,057,000.00 | 1,028,500.00 | 50.00% |
| 5 | 2,506,000.00 | 2,506,000.00 | 100.00% |

| | | | | | |
|---|---|---|---|---|---|
| | | 104,400.00 | , | | |
| | | 76,500.00 | , | | |
| | | 61,085.00 | , | | |
| | | 59,540.00 | , | | |
| | -- | 1,220,431.00 | -- | -- | -- |

**4**

1) 10,525,924.35

2)

**5**

| | | |
|---|---|---|
| | 55,688,702.77 | 52,475,542.99 |
| | 27,867,052.32 | 77,694,906.97 |
| | 47,706,789.20 | |
| | 1,186,358,163.87 | |
| | 3,109,800.98 | 580,273.92 |
| | 1,320,730,509.14 | 130,750,723.88 |

**6**

| | | | | | |
|---|---|---|---|---|---|
| Zara Green Hong Kong Limited | | 592,497,765.92 | 1 | 44.86% | |
| | | 389,692,154.47 | 1 | 29.51% | |

| | | | | | |
|---|---|---|---|---|---|
| | 47,706,789.20 | 1 | | 3.61% | 2,385,339.46 |
| -- | 1,222,112,700.87 | -- | | 89.80% | 2,385,339.46 |

**8**

**1**

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | 92,361,443.50 | 1,183,761.21 | 91,177,682.29 | 166,837,646.68 | 23,764,749.19 | 143,072,897.49 |
| | 12,157,124.07 | 127,951.57 | 12,029,172.50 | 11,678,332.94 | 448,469.77 | 11,229,863.17 |
| | 129,257,789.26 | 11,498,530.83 | 117,759,258.43 | 364,667,838.48 | 20,035,931.86 | 344,631,906.62 |
| | 21,444,845.15 | | 21,444,845.15 | | | |

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|---|---|
| | 189,111,626.23 |
| | 129,756,979.77 |
| | 297,423,760.85 |
| | 21,444,845.15 |

**9**

| | | |
|---|---|---|
| | 9,903,153.67 | |
| | 9,903,153.67 | |

**10**

| | | |
|---|---|---|
| | 119,504.24 | 947,708.53 |
| | 32,719,531.16 | 6,822,578.51 |
| | 2,657,875.21 | 516,625.00 |
| | 50,000.00 | 10,000,000.00 |
| | 35,546,910.61 | 18,286,912.04 |

2,657,875.21

2,550,075.00 107,800.21

**11**

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|---|---|---|---|---|---|---|
| | | | | | | |
| | 436,207,132.19 | | 436,207,132.19 | 617,425,295.36 | | 617,425,295.36 |
| | 362,628,557.70 | | 362,628,557.70 | 616,625,295.36 | | 616,625,295.36 |
| | 73,578,574.49 | | 73,578,574.49 | | | |

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | 6,400,000.00 | | 6,400,000.00 | | | | | 10.32% | |
| | | 1,440,000.00 | | 1,440,000.00 | | | | | 0.01% | |

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 1.36 | | | 9.47 | | | | | | 1.89 | |

25%

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| 1. | | | | |
| 2. | | | | |
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| | | | | | | |
| 4. | 350,821,235.08 | 12,381,851.10 | 322,446,121.81 | 35,939,895.83 | 29,158,393.92 | 750,747,497.74 |
| | | | | | | |
| 1. | 98,919,957.34 | 8,273,119.77 | 192,895,749.63 | 31,122,037.52 | 28,515,663.11 | 359,726,527.37 |
| 2. | 18,409,185.15 | 3,274,317.15 | 35,847,284.96 | 4,973,563.30 | 3,973,279.35 | 66,477,629.91 |
| 1 | 13,890,102.97 | 1,267,803.44 | 35,836,461.44 | 4,126,275.43 | 3,973,279.35 | 59,093,922.63 |
| 2 | 1,347,452.14 | 2,006,513.71 | 10,823.52 | 847,287.87 | | 4,212,077.24 |
| 3 | 3,171,630.04 | | | | | 3,171,630.04 |
| 3. | | 2,972,875.54 | 49,119,265.05 | 8,523,362.27 | 12,402,348.98 | |

**2**

| | | | | | |
|---|---|---|---|---|---|
| | 77,311,455.61 | 46,056,007.92 | 15,920,086.28 | 15,335,361.41 | |
| | 77,311,455.61 | 46,056,007.92 | 15,920,086.28 | 15,335,361.41 | |

**16**

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|---|---|---|---|---|---|---|
| | | | | | | |
| | 3,472,706.79 | | 3,472,706.79 | 2,467,079.42 | | 2,467,079.42 |
| BOT | 75,288,546.15 | | 75,288,546.15 | 60,115,607.91 | | 60,115,607.91 |
| BOT | 117,667,626.54 | | 117,667,626.54 | 37,048,835.06 | | 37,048,835.06 |
| BOT | | | | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| | 428,343,486.87 | 1,359,153.21 | 426,984,333.66 | 195,343,967.45 | | 195,343,967.45 |

**2**

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|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 2,467,079.42 | 2,699,498.94 | 1,425,003.64 | 268,867.93 | 3,472,706.79 | | | | | | |
| BOT | 8,435.37 | 60,115,607.91 | 15,172,938.24 | | | 75,288,546.15 | 89.25% | 89.25 | | | | |
| BOT | 24,700.00 | 37,048,835.06 | 80,618,791.48 | | | 117,667,626.54 | 47.64% | 47.64 | 2,302,021.09 | 2,302,021.09 | 6.94% | |
| BOT | 25,800.00 | 41,874,729.73 | 43,549,383.88 | | | 85,424,113.61 | 33.11% | 33.11 | | | | |
| BOT | 25,800.00 | 8,338,353.21 | 20,800.00 | | | 8,359,153.21 | 3.24% | 3.24 | | | | |
| BOT | 25,800.00 | | | | | | | | | | | |

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 0 | | 70 | | | 70 | | | | | | |
| 4,000.00 | | 33,799,727.19 | | | 33,799,727.19 | 84.50% | 84.50 | | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | BOT | |
| | | | | | | |
| 1. | 84,260,879.37 | 1,800,000.00 | | 6,959,698.00 | | 93,020,577.37 |

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| 1 | | | | | | |
| | | | | | | |
| 3. [redacted] | | | | | | |

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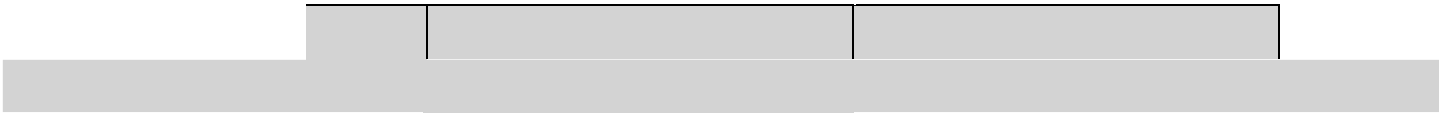
| | | | | |
|---|---|---|---|---|
| | | | | |
| | 2,657,875.21 | 664,468.80 | 1,619,225.00 | 404,806.25 |
| | 356,520,011.37 | 89,130,002.84 | 608,544,131.82 | 91,281,619.77 |
| | 359,177,886.58 | 89,794,471.64 | 610,163,356.82 | 91,686,426.02 |

| | | | |
|---|---|---|---|
| 2018 | 912,503.92 | 3,923,081.91 | |
| 2019 | 9,750,950.05 | 9,750,950.05 | |
| 2020 | 5,693,121.53 | | |
| | 16,356,575.50 | 19,916,557.09 | -- |

| | | |
|---|---|---|
| | 1,780,800.01 | |
| | 1,780,800.01 | |
| | 1,780,800.01 | |

1,780,800.01

**28**



| | | |
|---|---|---|
| | 11,511,125.72 | 5,417,043.02 |
| | | 33,848,550.06 |
| | 105,142,383.21 | 27,914,422.93 |
| | 244,935,156.13 | 325,697,206.83 |
| | 11,456,209.49 | 55,199,270.34 |
| | 373,044,874.55 | 448,076,493.18 |

**31**

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|---|---|
| | 474,604,646.21 |

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|---|---|---|---|---|---|---|
| | | | | | | |
| | 1,061,666.67 | | 260,000.00 | | | |

| | | |
|---|---|---|
| | 10,386,619.29 | 10,386,619.29 |

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**39**

**44**

| | | |
|---|---|---|
| | 37,962,398.20 | 39,399,569.14 |
| | 24,775,775.78 | 28,881,865.79 |
| | 33,726,010.42 | 15,231,332.36 |
| | 11,779,280.11 | 9,255,646.82 |
| | | |

| | | |
|---|---|---|
| | 268,319,113.20 | 186,172,690.64 |

**46**

| | | |
|---|---|---|
| | 53,995,967.09 | 36,299,702.70 |
| | -6,199,481.78 | -2,615,281.62 |
| | -2,312,372.63 | |

| | | |
|---|---|---|
| | -1,780,800.01 | |
| | -4,767,416.65 | 2,594,927.78 |
| | -8,693,180.63 | 5,361,306.48 |

**49**

| | | |
|---|---|---|
| | -790,019.68 | -183,925.30 |
| | 1,394.12 | |
| | | |

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|---|---|---|---|---|---|---|---|---|
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| 2014 | | | | | | | 7,000,000.00 | |

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| | | | | | | | | |
| | | | | | | 500,000.00 | | |
| | | | | | | 491,842.20 | | |
| | | | | | | 460,613.24 | | |
| | | | | | | | 291,300.00 | |
| | | | | | | 271,223.00 | | |
| | | | | | | 241,000.00 | | |



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| | | | | | | 100,000.00 | | |
| | | | | | | 100,000.00 | | |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | | | 80,000.00 | | |
| | | | | | | | 50,000.00 | |
| | | | | | | 50,000.00 | | |
| | | | | | | 219,648.75 | 225,145.00 | |
| | -- | -- | -- | -- | -- | 17,671,527.19 | 15,784,610.29 | -- |

**51**

| | | | |
|---|---|---|---|
| | 1,407,646.60 | 24,475,914.02 | 1,407,646.60 |
| | 1,407,646.60 | 24,475,914.02 | 1,407,646.60 |

| | | | |
|---|---|---|---|
| / | 526,034.69 | 1,455,115.63 | |
| | 958,397.08 | 1,390,124.28 | 958,397.08 |
| | 3,853,328.23 | 28,057,238.73 | |

**52**

**1**

| | | |
|---|---|---|
| | 50,990,302.90 | 9,407,229.85 |
| | 1,548,807.69 | 7,865,080.63 |
| | 52,539,110.59 | 17,272,310.48 |

**3**

| | | |
|---|---|---|
| | 1,541,100,000.00 | 1,487,606,750.00 |
| | | 1,950,000.00 |
| | | 5,200,000.00 |
| | 174,563.27 | |
| | 47,940.58 | |
| | 4,400,000.00 | |
| | 4,788,161.05 | |
| | 770,480,577.46 | |
| | 32,591,806.34 | |
| | 2,353,583,048.70 | 1,494,756,750.00 |

**4**

| | | |
|---|---|---|
| | 1,531,150,000.00 | 1,477,606,750.00 |
| | | 10,000,000.00 |
| | | 38,000,000.00 |
| | 24,400,000.00 | |
| | 1,520,000.00 | |
| | 30,300,000.00 | |
| | 1,587,370,000.00 | 1,525,606,750.00 |

**5**

| | | |
|---|---|---|
| | 427,000,000.00 | 33,000,000.00 |



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79,800,000.00

| | | |
|---|---|---|
| | 378,687.85 | 240,375.42 |
| | 490,391,741.82 | 407,031,966.46 |
| | 4,367,134.41 | 5,543,193.13 |
| | 495,137,564.08 | 412,815,535.01 |

2015 12 31 554,338,142.40 , 412,815,535.01 141,522,607.39 29,442,716.00 32,279,891.39 79,800,000.00

*2016 12 31 561,713,814.26 , 495,137,564.08 66,576,250.18 25,060,023.70 32,746,432.88 8,769,793.60*

**4**

301,047,288.06 317,408,109.15

1 ｱﾆﾊ260,922,567.82 314,598,109.15

2 ｱﾆﾊ40,124,720.24 2,810,000.00

**56**

| | | |
|---|---|---|
| | 114,105,864.59 | |
| | 77,371,602.94 | |
| | 8,769,793.60 | [ ] |
| | 57,806,456.58 | |
| | 6,808,394.63 | |
| | 264,862,112.34 | -- |

**57**

**1**

| | | | |
|---|---|---|---|



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| | | | |
|---|---|---|---|
| | -- | -- | 24,986,907.67 |
| | 2,127,431.58 | 6.9370 | 14,757,992.87 |
| | 11,435,343.54 | 0.8945 | 10,228,914.80 |

492,100.00

**1**

**1**

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | 2016 12 16 | 114,400,000.00 | 55.00% | | 2016 12 16 | | | |
| | 2016 08 31 | 288,897,749.27 | 100.00% | | 2017 08 31 | | 25,840,063.67 | 8,710,776.26 |
| [ ] | 2016 08 31 | 155,240,141.40 | 100.00% | | 2016 08 31 | | 5,561,835.07 | 3,423,308.30 |

18 2016 11 30

5

**2**

**3**

| | | | |
|---|---|---|---|
| | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| | 21,504,908.84 | 21,504,908.84 | 8,465,782.98 | 8,465,782.98 | | |
| | 26,283,777.47 | 26,283,777.47 | 80,776,876.51 | 80,776,876.51 | 46,895,532.25 | 46,895,532.25 |

**2**

1 2016 1 18 100%

2 2016 11 30

**1**

**1**

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | | |
| | | | | 100.00% | | |

| | | | | |
|---|---|---|---|---|
| | 25.00% | 3,599,588.73 | 20,000,000.00 | 41,853,380.11 |
| [ ] | 30.00% | -5,071,157.52 | | 34,321,394.36 |

2016 12 31 27.20%(2015 12 31 13.84%)

(1)

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |
| | | 1 | 1-2 | 2 | |
| | 115,243,231.10 | | | | 115,243,231.10 |
| | 115,243,231.10 | | | | 115,243,231.10 |

( )

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |
| | | 1 | 1-2 | 2 | |
| | 190,606,247.03 | | | | 190,606,247.03 |
| | 190,606,247.03 | | | | 190,606,247.03 |

(2)

( )

| | | | | | |
|---|---|---|---|---|---|
| | | | 1 | 1-3 | 3 |
| | 1,328,381,307.84 | 1,430,529,551.46 | 893,812,739.03 | 148,605,073.11 | 388,111,739.32 |
| | 77,907,680.46 | 77,907,680.46 | 77,907,680.46 | | |
| | 444,939,487.03 | 444,939,487.03 | 444,939,487.03 | | |
| | 1,833,084.24 | 1,833,084.24 | 1,833,084.24 | | |
| | 373,044,874.55 | 373,044,874.55 | 373,044,874.55 | | |
| | 2,226,106,434.12 | 2,328,254,677.74 | 1,791,537,865.31 | 148,605,073.11 | 388,111,739.32 |

( )

| | | | | | |
|---|---|---|---|---|---|
| | | | 1 | 1-3 | 3 |
| | 901,321,465.27 | 923,339,089.64 | 923,339,089.64 | | |
| | 69,791,752.19 | 69,791,752.19 | 69,791,752.19 | | |
| | 300,865,687.75 | 300,865,687.75 | 300,865,687.75 | | |
| | 3,638,386.58 | 3,638,386.58 | 3,638,386.58 | | |
| | 448,076,493.18 | 448,076,493.18 | 448,076,493.18 | | |



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| | | | | | |
|---|---|---|---|---|---|
| | 1,723,693,784.97 | 1,745,711,409.34 | 1,745,711,409.34 | | |

( )

2016 12 31 611,881,307.84 (2015 12 31
65.27 ) / 50

| | | |
|---|---|---|

| | |
|---|---|
| | |
| | |

| | | | |
|---|---|---|---|
| | | 13,883,587.07 | 11,267,095.56 |
| | | | 4,125,706.20 |
| | | 197,411,634.87 | 209,366,484.99 |
| | | 44,597,187.73 | 57,255,511.80 |
| | | 45,632,342.35 | 78,727,296.44 |
| | | 92,525,981.95 | 85,141,091.20 |
| | | 235,387,103.69 | 205,399,285.10 |
| | | 224,980,597.94 | 254,314,408.05 |
| | | 6,687,057.90 | 7,569,141.26 |
| | | 1,543,767.28 | 219,806.40 |
| | | 21,057,579.33 | |
| | | 14,364,223.82 | |
| | | 948,789,731.70 | 958,218,045.31 |

**2**

| | | | |
|---|---|---|---|

**3**

| | | | | |
|---|---|---|---|---|
| | | | | |

| | | | | |
|---|---|---|---|---|
| | 50,000,000.00 | 2016 10 21 | 2017 10 21 | |
| | 60,000,000.00 | 2016 04 15 | 2017 04 15 | |
| | 20,000,000.00 | 2016 04 28 | 2017 04 28 | |
| | 20,000,000.00 | 2016 08 11 | 2017 03 11 | |
| | 50,000,000.00 | 2019 09 28 | 2017 08 28 | |
| | 50,000,000.00 | 2016 10 21 | 2017 08 28 | |
| | 20,000,000.00 | 2016 10 21 | 2017 10 21 | |
| | 38,000,000.00 | 2016 08 26 | 2017 08 25 | |
| | 20,000,000.00 | 2016 03 08 | 2017 03 08 | |
| | 30,000,000.00 | 2016 11 01 | 2017 10 31 | |
| [ 1] | 357,591,600.00 | 2016 08 18 | 2021 08 18 | |
| [ 2] | 26,000,000.00 | 2016 07 13 | 2017 07 12 | |
| [ 2] | 20,000,000.00 | 2016 10 19 | | |

19

10

| | | | | |
|---|---|---|---|---|
| [ 1] | 100,000,000.00 | 2016 06 08 | 2016 09 13 | |
| [ 1] | 22,000,000.00 | 2016 06 08 | 2016 07 08 | |
| [ 1] | 16,000,000.00 | 2016 06 08 | 2016 09 13 | |
| [ 1] | 12,000,000.00 | 2016 06 12 | 2016 09 13 | |
| [ 1] | 60,000,000.00 | 2016 07 01 | 2016 09 13 | |
| [ 1] | 60,000,000.00 | 2016 08 18 | 2016 09 13 | |
| [ 1] | 90,000,000.00 | 2016 08 18 | 2016 09 13 | |
| [ 2] | 12,805,428.63 | 2015 07 28 | 2016 03 15 | 2<br>33,848,550.06<br>838,292.03<br>838,292.03<br>2016 12 31 |
| [ 2] | 1,967,051.88 | 2015 07 28 | 2016 03 24 | |
| [ 2] | 197,845.60 | 2015 07 28 | 2016 04 29 | |
| [ 2] | 4,882,909.82 | 2015 07 28 | 2016 06 08 | |
| [ 2] | 13,995,314.13 | 2015 07 28 | 2016 06 12 | |
| | | | | |
| [3] | 9,818,680.83 | 2016 01 01 | 2016 12 31 | 3<br>9,818,680.83 |



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979,686.15 2016

12 31

| | | | | | |
|---|---|---|---|---|---|

| | | | | | |
|---|---|---|---|---|---|
| | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| | | 1,030,697,293.90 | 2,409,381.62 | 15,596,143.39 | 813,703.24 |

**2**

544 48,492.44 1.12% 2015
10 5 544
816 18.77 / 12.49 / 708
12 36 12.49 /
30% 30% 40%

**2**

| | Black-Scholes |
|---|---|
| | |
| | |

2017 0106
2017 3 27

(2)
67.86 13.57 81.43

(3) 2016

2016 12

8,350.00

2017 1 4,000.00

2. 2017 1 24 2017

10 5

5,000 5,000 50

39,950.00 2017 2 24

91640100MA75YNPR2N

3.

Zara Green Hong Kong Limited Jess Kay International Limited Noveau Direction Limited

Zara Green Hong Kong Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited

2017 6 5
2

**1**

**1**

(1)
(2)
(3)

**2**

| | | | | | |
|---|---|---|---|---|---|
| | 2,106,050,649.89 | 431,980,372.29 | 1,183,600,614.33 | 327,992,676.46 | 3,393,638,960.05 |
| | 1,950,053,104.19 | 277,641,468.09 | 782,274,586.32 | 291,729,243.71 | 2,723,239,914.89 |
| | 1,155,258,764.36 | 5,341,626,199.81 | 3,589,128,988.37 | 4,058,445,575.96 | 6,034,235,876.57 |
| | 705,957,600.94 | | | | |

| | | |
|---|---|---|
| | 100,000.00 | |
| | 81,760.00 | |
| | 74,710.00 | |
| | 26,600.00 | |
| | 21,512.90 | |
| | 304,582.90 | -- |

**3**

| | | (%) | |
|---|---|---|---|
| 1 | 21,870,291.00 | 17.63 | 307,857.78 |

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | 123.11 | | 85 | | 98.26 | ,285.61 | | 8 | | 5.43 |

| | | | |
|---|---|---|---|
| 1 | | | |
| 1-180 | 513,277,274.40 | | |
| 180 -1 | 1,556,240.21 | 31,124.80 | 2.00% |
| 1-2 | 1,006,552.50 | 100,655.25 | 10.00% |
| 2-3 | 40,000.00 | 12,000.00 | 30.00% |
| 5 | 159,056.00 | 127,244.80 | 80.00% |
| | 516,039,123.11 | 271,024.85 | 0.05% |

**2**

107,823.07 4,361.60

| | | |
|---|---|---|
| | 4,361.60 | |
| | 4,361.60 | -- |

**3**

| | | |
|---|---|---|
| | 9,915,385.74 | 5,468,056.00 |
| | 104,620,902.13 | 206,318,638.56 |
| | 401,500,452.45 | 50,524,591.05 |



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| | |
|---|---|
| 2,382.79 | |
| 516,039,123.11 | 262,311,285.61 |

| | | |
|---|---|---|
| 1-180 | 25.07% | |
| 1-180 | 15.52% | |
| 1-180 | 4.86% | |
| 1-180 | 12.47% | |
| 1-180 | 12.38% | |
| 1-180 | 8.44% | |
| -- | 78.74% | |

| | 2016 | |
|---|---|---|
| | 112,552,534.73 | 27,126,146.20 |
| | 432,481.52 | 204,196.44 |
| | 334,091,500.26 | 35,855,317.84 |

**1**

| | | |
|---|---|---|
| | -165,605.78 | |
| | 542,000.00 | |
| | 17,671,527.19 | |
| | 2,917,681.02 | |
| | 817,625.84 | |
| | 106,573,771.43 | |

**2**

| | | | |
|---|---|---|---|
| | | / | / |
| | 7.22% | 0.34 | 0.34 |
| | 3.47% | 0.16 | 0.16 |



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